Form 990-EZ

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code

OMB No. 1545-1150 2008

Open to Public Inspection

Department of the Treasury Internal Revenue Service

For the 2008 calendar year, or tax year beginning

(except black lung benefit trust or private foundation)

▶ Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$1,000,000 and total assets less than \$2,500,000 at the end of the year may use this form. ► The organization may have to use a copy of this return to satisfy state reporting requirements

and ending

6/30/2009 7/1/2008 Check if applicable: D Employer identification number Please C Name of organization use IRS Address change Massachusetts Coalition for Adult Education 22-3016440 label or Name change E Telephone number print or Number and street (or P.O. box, if mail is not delivered to street address) Room/suite Initial return type. See 812 617-482-6223 Termination 101 Tremont Street Specific City, town, or country State ZIP + 4 F Group Exemption Amended return Instruc-Number . . Application pending **Boston** MA 02108-5089 N/A Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach **G** Accounting method: Cash X Accrual a completed Schedule A (Form 990 or 990-EZ). Other (specify) H Check ► if the organization is not Website: ► www.mcae.net required to attach Schedule B (Form 990, X 501(c) (3) **◄** (insert no.) 990-EZ, or 990-PF). Organization type (check only one)-4947(a)(1) or 527 if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return. Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$1,000,000 or more, file Form 990 instead of Form 990-EZ 200,764 Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.) 62,700 2 Program service revenue including government fees and contracts. 2 133,856 3 3 4 4 318 **5a** Gross amount from sale of assets other than inventory 5a Less: cost or other basis and sales expenses Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) (attach schedule) . 5c Revenue Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here **a** Gross revenue (not including \$ 0 of contributions 2.300 Less: direct expenses other than fundraising expenses 6b Net income or (loss) from special events and activities (Subtract line 6b from line 6a) 6c 1.590 7a Gross sales of inventory, less returns and allowances Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) 7с 8 Other revenue (describe > 8 0 9 **Total revenue.** Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8 9 198,464 10 10 1,500 11 11 123,277 Salaries, other compensation, and employee benefits 12 12 13 13 30.854 14 14 10,222 15 15 11,344 Other expenses (describe ► See attached statement 16 16 71.198 17 17 248,395 Excess or (deficit) for the year (Subtract line 17 from line 9) 18 18 -49,931 19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with 19 122,072 20 20 Other changes in net assets or fund balances (attach explanation) 50,000 Net assets or fund balances at end of year. Combine lines 18 through 20 21 Balance Sheets. If Total assets on line 25, column (B) are \$2,500,000 or more, file Form 990 instead of Form 990-EZ. (See the instructions for Part II.) (A) Beginning of year (B) End of year 152,770 22 83.494 23 23 24 Other assets (describe See attached statement 19,302 24 44,483 172,072 25 127,977 **26 Total liabilities** (describe ► See attached statement 26 50,000 5,836 Net assets or fund balances (line 27 of column (B) must agree with line 21). . 122,072 122,141

Pa	rt III	Statement of Prog	ram Service Acc	ompli	shments (See the	instructions for Pa	art III.)			Expenses
	hat is the organization's primary exempt purpose?							(1		uired for 501(c)(3)
	Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner,						,	4) organizations 947(a)(1) trusts;		
desc	ribe the s	ervices provided, the nun	nber of persons bene	fited, or	other relevant informati	on for each program	title.			nal for others.)
		ote, foster, and improv								
	level. To	o provide adult educato	ors with professiona	al deve	opment opportunities	through varied act	ivities.			
	(Grants	\$ 1,5	oo) If this amour	nt inclu	des foreign grants, ch	eck here	. ▶	2	8a	219,571
29										
	(Cronto	 ው	-) If this amoun	at in alu	doo forcian aronto ob	ack boro	·i	 i _	_	_
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	(Grants	¢	0) If this amour	at inclu	des foreign grants, ch	ack hara		·il。	0-	
21	<u> </u>	σ ogram services (attach	• :			icon ficie	. –	3	0a	0
J 1	(Grants				des foreign grants, ch	eck here		$\Box \Box$	1a	0
32		ogram service expen	-						1 <u>a</u> 32	219,571
	rt IV	List of Officers, Dire					sated (·
ıa	II C I V	List of Officers, Dire	ctors, rrustees, a		b) Title and average	(c) Compensation		ontributions		(e) Expense
		(a) Name and address	3		hours per week devoted to position	(If not paid, enter -0)		e benefit pla d compensa		account and other allowances
Na	ame See a	attached schedul Str 10	1 Tremont Street S	Title	devoted to position	enter -o)	uelerrec	i compensa	IIIOII	other allowances
	City Bosto			Hr/WK	.00	59,000		14,3	314	0
	ame	Str	<u> </u>	Title	.00	00,000		,	<u> </u>	
	City	ST	ZIP	Hr/WK	.00	0			0	0
Na	ame	Str		Title						
-	City	ST	ZIP	Hr/WK	.00	0			0	0
Na	ame	Str		Title						
	City	ST	ZIP	Hr/WK	.00	0			0	0
Na	ame	Str		Title						
	City	ST	ZIP	Hr/WK	.00	0			0	0
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	City	ST	ZIP	Hr/WK	.00	0			0	0
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	ame	Str		Title						
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	ame	Str	710	Title	••				_	
	City	ST	ZIP	Hr/WK	.00.	0			0	0
	ame City	Str ST	ZIP	Title	00	_			^	_
	ame	Str	ZIF	Hr/WK	.00.	0			0	0
	City	ST	ZIP	Title	.00	0			0	0
	ame	Str	Δ11	Hr/WK Title	.00	0			0	0
	City	ST	ZIP	Hr/WK	.00	0			0	0
	ame	Str		Title	.00	0				<u> </u>
	City	ST	ZIP	Hr/WK	.00	0			0	0
	ame	Str		Title	.00					
	City	ST	ZIP	Hr/WK	.00	0			0	0
	ame	Str		Title	.00	J				
	City	ST	ZIP	Hr/WK	.00	0			0	0
	ame	Str		Title	.00					
	City	ST	ZIP	Hr/WK	.00	0			0	0
Na	ame	Str		Title						
	City	ST	ZIP	Hr/WK	.00	0			0	0

22-3016440

Par	Other information (Note the statement requirements in the instructions for Part VI.)			
			Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed			
	description of each activity	33		Х
34	Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes,"			
	attach a conformed copy of the changes	34		Χ
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but			
	not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T.			
а	Did the organization have unrelated business gross income of \$1,000 or more or section 6033(e) notice,			
	reporting, and proxy tax requirements?	35a		Χ
b	If "Yes," has it filed a tax return on Form 990-T for this year?	35b		
36	Was there a liquidation, dissolution, termination, or substantial contraction during the year?			
	If "Yes," complete applicable parts of Schedule N	36		Χ
37 a	Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a 0			
b	Did the organization file Form 1120-POL for this year?	37b		Χ
38 a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were			
	any such loans made in a prior year and still unpaid at the start of the period covered by this return?	38a		Χ
b	If "Yes," complete Schedule L, Part II and enter the total amount involved			
39	Section 501(c)(7) organizations. Enter:			
а	Initiation fees and capital contributions included on line 9			
b	Gross receipts, included on line 9, for public use of club facilities			
40 a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:			
	section 4911 ► 0 ; section 4912 ► 0 ; section 4955 ► 0			
b	Section 501(c)(3) and (4) organizations. Did the organization engage in any section 4958 excess benefit			
	transaction during the year or did it become aware of an excess benefit transaction from a prior year?			
	If "Yes," complete Schedule L, Part I	40b		Χ
С	Enter amount of tax imposed on organization managers or disqualified persons during			
	the year under sections 4912, 4955, and 4958			
d	Enter amount of tax on line 40c reimbursed by the organization			
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter			
	transaction? If "Yes," complete Form 8886-T	40e		Χ
41	List the states with which a copy of this return is filed. ► MA			
42 a	The books are in care of ► Name Kenneth Tamarkin Telephone no. ►	617-4	82-622	3
	Located at ► 101 Tremont Street, Suite 812 City Boston ST MA ZIP + 4 ► 0210			
h	At any time during the calendar year, did the organization have an interest in or a signature or other authority	30 300		
	over a financial account in a foreign country (such as a bank account, securities account, or other financial		Yes	No
	account)?	42b		X
	If "Yes," enter the name of the foreign country:			
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank			
	and Financial Accounts.			
С	At any time during the calendar year, did the organization maintain an office outside of the U.S.?	42c		Х
_	If "Yes," enter the name of the foreign country:		1	
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 —Check here			▶□
73				
	and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43 N/A			
			Yes	Na
4.4	Did the organization maintain any denor advised funds? If "Vee " Form 000 must be completed instead of		162	No
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of	44		V
ΛE	Form 990-EZ	44		Х
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ	45		Χ

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

OMB No. 1545-0047

Inspection

To be completed by all section 501(c)(3) organizations and section 4947(a)(1) Open to Public

Department of the Treasury Internal Revenue Service

nonexempt charitable trusts. ► Attach to Form 990 or Form 990-EZ. See separate instructions.

Employer identification number Name of the organization Massachusetts Coalition for Adult Education 22-3016440 Reason for Public Charity Status (All organizations must complete this part.) (see instructions) The organization is not a private foundation because it is: (Please check only one organization.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E.) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). (Attach Schedule H.) A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described 5 in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public 7 described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 Х An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). (see instructions) 10 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the 11 purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h. Type II **c** Type III–Functionally integrated Type III-Other By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disgualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting f Since August 17, 2006, has the organization accepted any gift or contribution from any of the g following persons? A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization? 11g(i) 11g(ii) 11g(iii) Provide the following information about the organizations the organization supports. h (iii) Type of organization (iv) Is the organization (v) Did you notify (vi) Is the (vii) Amount of (ii) EIN (i) Name of supported (described on lines 1-9 in col. (i) listed in your the organization in organization in col. support organization (i) organized in the above or IRC section governing document? col.(i) of your (see instructions)) support? Yes Nο Yes Nο Yes Nο 0

0

Total

18

Part					1)(A)(iv) and	170(b)(1)(A)	(vi)
	(Complete only if you checked t	the box on line	e 5, 7, or 8 of	Part I.)			
	ion A. Public Support					ı	
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")		0	0			0
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf	0	0	0			0
3	The value of services or facilities furnished by a governmental unit to the organization without charge	0	0	0			0
4 5	Total Add lines 1-3 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)	0	0	0	0	0	0
6	Public support. Subtract line 5 from line 4.						0
	ion B. Total Support					<u> </u>	
Cale	ndar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
7 8	Amounts from line 4	0	0	0	0	0	0
9	rents, royalties and income from similar sources	0	0	0			0
10	regularly carried on	0	0	0			0
11	Total support. Add lines 7 through 10.	J	J	Ü			0
12	Gross receipts from related activities, etc. (s	ee instructions	.)			12	
13 Soct	First five years. If the Form 990 is for the or organization, check this box and stop here ion C. Computation of Public Support	rganization's fir	st, second, thi	rd, fourth, or fif	th tax year as	a section 501(c)(3) .► □
3ect 14	Public support percentage for 2008 (line 6, c		ed by line 11	column (f))		14	0.00%
15	Public support percentage from 2007 Sched	` '	•	(/ /		15	0.00%
16a	33 1/3% support test–2008. If the organiza						
104	and stop here. The organization qualifies as						
b	33 1/3% support test–2007. If the organiza box and stop here. The organization qualified	tion did not che	ck a box on lir	ne 13 or 16a, a	nd line 15 is 3	3 1/3% or more	, check this
17a b	10%-facts-and-circumstances-test-2008. or more, and if the organization meets the "f the organization meets the "facts-and-circum 10%-facts-and-circumstances test-2007. or more, and if the organization meets the "f	If the organizate acts-and-circurnstances test. If the organizate	tion did not che mstances" test The organizat tion did not che	eck a box on lir , check this bo ion qualifies as eck a box on lir	ne 13, 16a, or ax and stop he t a publicly super 13, 16a, 16b	16b, and line 14 re. Explain in P ported organiza o, or 17a, and li	is 10% art IV how ation ▶ □

the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization. .

Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions.

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I.)

	tion A. Public Support						
Cale	endar year (or fiscal year beginning in) 🕒	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")	24,821	37,740	104,837	126,627	62,700	356,725
2	Gross receipts from admissions, merchandise						
_	sold or services performed, or facilities furnished						
	in any activity that is related to the						
	organization's tax-exempt purpose	129,397	128,824	160,340	148,216	137,747	704,524
3	Gross receipts from activities that are not an	120,007	120,021	100,010	110,210	107,7 17	701,021
	unrelated trade or business under section 513						0
4	Tax revenues levied for the organization's						
•	benefit and either paid to or expended on						
	its behalf	0	0	0			0
5	The value of services or facilities	J	J	J			
•	furnished by a governmental unit to the						
	organization without charge	0	0	0			0
6	Total. Add lines 1-5	154,218	166,564	265,177	274,843	200,447	1,061,249
-	Amounts included on lines 1, 2, and 3	101,210	100,001	200,177	27 1,0 10	200,117	1,001,210
, u	received from disqualified persons					1,500	1,500
h	Amounts included on lines 2 and 3					1,000	1,000
	received from other than disqualified						
	persons that exceed the greater of 1%						
	of the total of lines 9, 10c, 11, and 12 for						
	the year or \$5,000	55,500	66,000	117,400	71,000	70,000	379,900
С	Add lines 7a and 7b	55,500	66,000	117,400	71,000	71,500	381,400
8	Public support (Subtract line 7c from	33,300	00,000	117,400	7 1,000	7 1,000	301,400
	line 6.)						679,849
Sec	tion B. Total Support						070,010
	endar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9	Amounts from line 6	154,218	166,564	265,177	274,843	200,447	1,061,249
-	Gross income from interest, dividends,	134,210	100,304	203,177	214,043	200,447	1,001,243
IVa	payments received on securities loans,						
	rents, royalties and income from similar						
	sources	192	275	144	221	317	1,149
b	Unrelated business taxable income (less	132	213	177	221	317	1,143
~	section 511 taxes) from businesses						
	acquired after June 30, 1975						0
С	Add lines 10a and 10b	192	275	144	221	317	1,149
11	Net income from unrelated business	102	2.0			017	1,110
	activities not included in line 10b,						
	whether or not the business is regularly						
	carried on						0
12	Other income. Do not include gain or						
-	loss from the sale of capital assets						
	(Explain in Part IV.)	0	0	0			0
13	Total support. (Add lines 9, 10c, 11,	_	_	-			
	and 12.)						1,062,398
14	First five years. If the Form 990 is for the org	anization's firs	t. second. third	l. fourth. or fifth	tax vear as a	section 501(c)	
	organization, check this box and stop here.						
Soc	tion C. Computation of Public Support						
_	Public support percentage for 2008 (line 8, co		d by line 12 or	aluma (f))		45	62.00%
15						15	63.99%
16	Public support percentage from 2007 Schedu			<u> </u>		16	99.85%
_	tion D. Computation of Investment Inco			40 1 //	2.1	4=	0.440/
17	Investment income percentage for 2008 (line					17	0.11%
18	Investment income percentage from 2007 Sci					18	0.15%
19a	33 1/3% support tests-2008. If the organization						
	not more than 33 1/3%, check this box and st	-		-		_	▶ X
b	33 1/3% support tests-2007. If the organization di						
	line 18 is not more than 33 1/3%, check this box ar	nd stop here. Th	ne organization q	ualifies as a pub	licly supported o	rganization	• 🔼
20	Private foundation. If the organization did no	ot check a box	on line 14, 19a	, or 19b, check	this box and s	see instructions	s ▶ 🗍
20							

Schedule A (Form	990 or 990-EZ) 2008	Massachusetts	Coalition for Adu	ult Education		22-3016440	Page 4
Part IV	Supplemental	Information. C	complete this pa	rt to provide the	explanation require	d by Part II, line 10);
					dditional information		
	r are ii, iiio ira	01 175, 01 1 410	111, 11110 12.1110	ndo arry ourior at	aditional information	. (000 111011 40110110)	
-		-	-	-			-

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

Attach to Form 990, 990-EZ, and 990-PF.

OMB No. 1545-0047

2008

Name of the organization		Employer identification number
Massachusetts Coalition	for Adult Education	22-3016440
		22-3010440
Filers of:	Section:	
Form 990 or 990-EZ	X 501(c)(3) (enter number) organization	
	e foundation	
	527 political organization	
Form 990-PF	501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private for	undation
	501(c)(3) taxable private foundation	
X For organizations		000 or more (in money or
Special Rules		
under sections 50 greater of (1) \$5,0	9(a)(1)/170(b)(1)(A)(vi), and received from any one contributor, during 000 or (2) 2% of the amount on Form 990, Part VIII, line 1h or 2% of the	the year, a contribution of the
during the year, a	ggregate contributions or bequests of more than \$1,000 for use exclusions	sively for religious, charitable,
during the year, s not aggregate to r year for an exclus applies to this org	(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that reome contributions for use <i>exclusively</i> for religious, charitable, etc., purmore than \$1,000. (If this box is checked, enter here the total contribut <i>sively</i> religious, charitable, etc., purpose. Do not complete any of the panization because it received nonexclusively religious, charitable, etc.	rposes, but these contributions did ions that were received during the arts unless the General Rule , contributions of \$5,000 or more
990-EZ, or 990-PF), but t	hat are not covered by the General Rule and/or the Special Rules do new they must answer "No" on Part IV, line 2 of their Form 990, or check the form 990-PE, to certify that they do not meet the filing require	ne box in the heading of their

990-EZ, or 990-PF).

Foreign Country:

	1		4	(
ae	- 1	OT		of Part

Name of organization **Employer identification number** Massachusetts Coalition for Adult Education 22-3016440 Contributors (see instructions) Part I (a) (c) (d) No. Name, address, and ZIP + 4 **Aggregate contributions** Type of contribution Nellie Mae Education Foundation Person Χ __1_ **Payroll** \$_____40,000 Noncash 1250 Hancock Street, Suite 205N Quincy MA 02169-4331 (Complete Part II if there is a noncash contribution.) Foreign State or Province: Foreign Country: (a) (b) (c) (d) Name, address, and ZIP + 4 **Aggregate contributions** Type of contribution No. Person 2 **Payroll** Noncash (Complete Part II if there is a noncash contribution.) Foreign State or Province: Foreign Country: (a) (b) (c) (d) Name, address, and ZIP + 4 **Aggregate contributions** Type of contribution No. Person 3 **Payroll** Noncash (Complete Part II if there is a noncash contribution.) Foreign State or Province: Foreign Country: (a) (b) (c) (d) No. Name, address, and ZIP + 4 Aggregate contributions Type of contribution 4 Person **Payroll** Noncash (Complete Part II if there is a noncash contribution.) Foreign State or Province: Foreign Country: (b) (c) (a) (d) Aggregate contributions Type of contribution No. Name, address, and ZIP + 4 Person 5 **Payroll** Noncash (Complete Part II if there is Foreign State or Province: a noncash contribution.) Foreign Country: (d) (b) (c) (a) Type of contribution Name, address, and ZIP + 4 **Aggregate contributions** No. 6 Person **Payroll** Noncash (Complete Part II if there is a noncash contribution.) Foreign State or Province:

Page	1	of	1	of Part III

Name of o	rganization				Employer identification number			
	usetts Coalition for Adult Education				22-3016440			
Part III	Exclusively religious, charitable, etc., in aggregating more than \$1,000 for the year.							
	For organizations completing Part III, enter							
(a) No.	contributions of \$1,000 or less for the yea	r. (Enter this inf	ormation once. See instru	ictions	.) ▶\$ 0			
from Part I	(b) Purpose of gift	(с) Use of gift	(d) Description of how gift is held			
1_								
		(a) T	ransfer of gift					
	Transferee's name, address, and	ZIP + 4	Relationsh	ip of t	ransferor to transferee			
	For. Prov. Country							
(a) No. from Part I	(b) Purpose of gift	(b) Purpose of gift (c) Use of gift		(d) Description of how gift is held			
		(e) T	ransfer of gift					
	Transferee's name, address, and	ZIP + 4	Relationsh	ip of t	ransferor to transferee			
	For. Prov. Country							
(a) No. from Part I	(b) Purpose of gift	(с) Use of gift	(d) Description of how gift is h				
		(e) T	ransfer of gift					
	Transferee's name, address, and	ZIP + 4	Relationsh	ip of t	ransferor to transferee			
	For. Prov. Country							
(a) No. from Part I	(b) Purpose of gift	(с) Use of gift	(d) Description of how gift is held			
		(e) T	ransfer of gift					
	Transferee's name, address, and	ZIP + 4	Relationsh	ip of t	ransferor to transferee			
	For. Prov. Country							

SCHEDULE C (Form 990 or 990-EZ)

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

Department of the Treasury Internal Revenue Service

To be completed by organizations described below.

▶ Attach to Form 990 or Form 990-EZ.

Open to Public Inspection

If the organization answered "Yes," to Form 990, Part IV, line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

Name of organization			Emplove	r identification number
ū	on for Adult Education		22-30164	
	completed by all organizations exe	mpt under section		
	e instructions for Schedule C for detail			
	ption of the organization's direct and indire			
	tures			
Volunteer hours				
	completed by all organizations exe	•	on 501(c)(3).	
	e instructions for Schedule C for detail t of any excise tax incurred by the organiz		. 1055 ► ¢	
	it of any excise tax incurred by the organizatio			
	in incurred a section 4955 tax, did it file Fo	=		
_	n made?	-		
b If "Yes," describe				100 110
Part I-C To be	completed by all organizations exe	mpt under section	on 501(c), except secti	on 501(c)(3).
	e instructions for Schedule C for detail		(// 1	()()
I Enter the amoun	t directly expended by the filing organizati	on for section 527	exempt function	
			Ψ	
	t of the filing organization's funds contribu	•		
	exempt function activities			
	nd indirect exempt function expenditures. A			
	OL, line 17b			
	anization file Form 1120-POL for this year			
	, addresses and employer identification no made. Enter the amount paid and indicate			
	ntributions received and promptly and dire			
separate segreg	ated fund or a political action committee (F	PAC). If additional s	space is needed, provide i	nformation in Part IV.
(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-
			0	
			0	
			0	
			0	
			0	
			_	

f Grassroots lobbying expenditures

SCII	edule C (FOITH 990 OF 990-EZ) 2006					Page Z
P	To be completed by or (election under section	-	-			8
_		• • • • • • • • • • • • • • • • • • • •			uetalis.	
A	Check ► if the filing organizati	•	• .		annly	
В	Check ► if the filing organizati	on checked box	A and limited c	ontrol provisions	арріу.	
	Limits on L (The term "expenditures	obbying Expend " means amoun		d.)	(a) Filing organization's totals	(b) Affiliated group totals
1a	Total lobbying expenditures to influer	nce public opinior	n (grass roots lobb	/ing)	0	0
b	Total lobbying expenditures to influer	nce a legislative b	ody (direct lobbyin	ıg)	0	0
С	Total lobbying expenditures (add line	s 1a and 1b)			0	0
d	Other exempt purpose expenditures				0	0
е	Total exempt purpose expenditures (•		0	0
f	Lobbying nontaxable amount. Enter t columns.	he amount from t	the following table	in both	0	0
	If the amount on line 1e, column (a) or (b) is:	The lobbying	g nontaxable amour	it is:		
	Not over \$500,000		mount on line 1e.			
	Over \$500,000 but not over \$1,000,000		s 15% of the excess			
	Over \$1,000,000 but not over \$1,500,000		s 10% of the excess			
	Over \$1,500,000 but not over \$17,000,000 Over \$17,000,000	\$1,000,000.	s 5% of the excess o	ver \$1,500,000.		
	Grassroots nontaxable amount (ente	0	0			
g h	Subtract line 1g from line 1a. Enter -0	·			0	0
ï	Subtract line 1f from line 1c. Enter -0				0	0
i	If there is an amount other than zero				<u> </u>	
,	section 4911 tax for this year?			•		Yes No
	(Some organizations that columns below.	nt made a section See the instruct	ions for lines 2a t	do not have to co hrough 2f of the i	nstructions.)	/e
	Lobi	ying Expenditu	res During 4-Year	Averaging Period		
	Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) Total
2a	Lobbying non-taxable amount	0	0	0		0
b	Lobbying ceiling amount (150% of line 2a, column(e))					0
c	Total lobbying expenditures	0	0	0		0
d	Grassroots non-taxable amount	0	0	0		0
е	Grassroots ceiling amount (150% of line 2d, column (e))					0

0

0

Schedule C (Form 990 or 990-EZ) 2008

0

0

Par	To be completed by organizations exempt under section 501(c)(3) that have 5768 (election under section 501(h)). See the instructions for Schedule C for			ed Forn	า	
		(a			(b)	
		Yes	No	Am	ount	
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:					
а	Volunteers?	Χ				
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?	Χ				
C	Media advertisements?		X			
d	Mailings to members, legislators, or the public?	Х	Χ		1 :	200
e f	Publications, or published or broadcast statements?		Χ		Ι,,	200
g	Direct contact with legislators, their staffs, government officials, or a legislative body?	Х			1.0	620
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means?	Х				660
i	Other activities? If "Yes," describe in Part IV		Χ			
j	Total lines 1c through 1i				3,	480
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		Χ			
	If "Yes," enter the amount of any tax incurred under section 4912					
	If "Yes," enter the amount of any tax incurred by organization managers under section 4912.					
	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?	tion 5	01(c)	(5) or		
Гап	section 501(c)(6). See the instructions for Schedule C for details.	lion 5	01(6)	(3), 01		
1 2 a b	Were substantially all (90% or more) dues received nondeductible by members?	tion 5 OR if	01(c) Part 1 2a 2b	1 2 3 (5), or	Yes	No
•	Total		2c			C
3 4	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) due If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the		3			
4	excess does the organization agree to carryover to the reasonable estimate of nondeductible					
	lobbying and political expenditure next year?		4			
5	Taxable amount of lobbying and political expenditures (line 2c total minus 3 and 4)		5			(
Part	IV Supplemental Information					
	olete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line complete this part for any additional information.	5; and	Part	II-B, line	1i.	

Schedul	Massad e C (For	chusetts Coalition for Adult Education m 990 or 990-EZ) 2008	22-3016440 Page 4
Part	IV	Supplemental Information (continued)	
		- Community	

SCHEDULE G (Form 990 or 990-EZ)

Supplemental Information Regarding Fundraising or Gaming Activities

► Attach to Form 990 or Form 990-EZ. Must be completed by organizations that answer "Yes" to Form 990. Part IV.

OMB No. 1545-0047

Open To Public

Department of the Treasury lines 17, 18, or 19, and by organizations that enter more than \$15,000 on Form 990-EZ, line 6a. Internal Revenue Service Inspection Name of the organization Employer identification number 22-3016440 Massachusetts Coalition for Adult Education Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17. Part I Indicate whether the organization raised funds through any of the following activities. Check all that apply. Mail solicitations Solicitation of non-government grants а b **Email solicitations** Χ Solicitation of government grants Phone solicitations Special fundraising events C In-person solicitations d 2a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. Form 990-EZ filers are not required to complete this table. (v) Amount paid to (iv) Gross receipts (i) Name of individual (ii) Activity (iii) Did fundraiser have (vi) Amount paid to (or retained by) or entity (fundraiser) custody or control of from activity (or retained by) fundraiser listed in contributions? organization col. (i) Yes No 0 List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing.

Schedule G (Form 990 or 990-EZ) 2008

Pai	T II	_	s. Complete if the orga on Form 990-F7, line 6	anization answered Testa. List events with gros	,	
1		ποιο ιπαιτ φτο,σσο	(a) Event #1	(b) Event #2	(c) Other Events	(d) Total Events
			Comedy Performance		NONE	(Add col. (a) through
			(event type)	(event type)	(total number)	col. (c))
Φ						
Revenue	1	Gross receipts	3,890	0	0	3,890
e e	2	Less: Charitable				
~		contributions	0	0	0	0
	3	Gross revenue (line 1				
		minus line 2)	3,890	0	0	3,890
	4	Cash prizes	0	0	0	0
SS	_					
SUS	5	Non-cash prizes	0	0	0	0
χ	6	Rent/facility costs	0	0	0	0
ш	U	Reniziacility costs	<u> </u>	0	0	0
Direct Expenses	7	Other direct expenses .	2,300	0	0	2,300
	•	outer amout expended t	2,000	<u> </u>	<u> </u>	2,000
	8	Direct expense summary.	Add lines 4 through 7 in o	column (d)		(2,300)
	9	Net income summary. Cor				1,590
Par	t III			wered "Yes" to Form 99		eported more
		than \$15,000 on Fo	rm 990-EZ, line 6a.			
Pe			(a) Bingo	(b) Pull tabs/Instant	(c) Other gaming	(d) Total gaming (Add
en				bingo/progressive bingo		col. (a) through col. (c))
Revenue						_
	1	Gross revenue				0
	•	Cook prizos				0
ses	2	Cash prizes				0
Direct Expenses	3	Non-cash prizes				0
EX	·	11011 00011 p11200				
ect	4	Rent/facility costs				0
Ë		•				
	5	Other direct expenses .				0
			Yes %	Yes %	Yes %	
	6	Volunteer labor	No	No	No	
		'				
	7	Direct expense summary.	Add lines 2 through 5 in o	column (d)		(0)
	8	Net gaming income summ	ary. Combine lines 1 and	I 7 in column (d)		0
_	_					Yes No
9		nter the state(s) in which the				
a		the organization licensed to	o operate gaming activitie	es in each of these states	(9a
b	11	"No," Explain:				
10a	 W	ere any of the organization	's gaming licenses revoke	ed. suspended or termina	ted during the tax year?	10a
b		"Yes," Explain:	- Jang 110011000 104010	, casponada or tomina	in anyour	. 500
	-					
11		oes the organization operat				
12		the organization a grantor,		a trust or a member of a p	partnership or other entity	12

					Yes	NO
13	Indicate the percentage of gaming activity operated in:					
а	The organization's facility	13a	%			
b	An outside facility		%			
14	Provide the name and address of the person who prepares the organization's gaming					
	and records:	y/spec	iai evento books			
	and records.					
	NI N					
	Name ▶					
	Address ►					
15a	Does the organization have a contract with a third party from whom the organization					
	revenue?			15a		
b	If "Yes," enter the amount of gaming revenue received by the organization 🕨 💲		and the			
	amount of gaming revenue retained by the third party ▶ \$					
С	If "Yes," enter name and address:					
	Name ▶					
	Address ▶					
16	Gaming manager information:					
. •						
	Name ▶					
	Gaming manager compensation ▶ \$ 0					
	Description of services provided					
	Director/officer Employee Independent contract	ctor				
17	Mandatory distributions:					
а	Is the organization required under state law to make charitable distributions from the	gamin	g proceeds to			
	retain the state gaming license?			17a		
b	Enter the amount of distributions required under state law distributed to other exempt	t organ	izations or spent			
	in the organization's own exempt activities during the tax year ▶\$	3	1			
	<u> </u>					

Schedule G (Form 990 or 990-EZ) 2008

Part I, Line 1 (990-EZ) - Contributions, Gifts, Grants and Similar Amounts Received	
1 Contributions	40,000
2 NonCash contributions	
3 Membership dues and assessments (contributions from the public)	21,890
4 Government contributions (grants)	
5 Commercial co-venture	
Special events contributions (Line 6 - Special Events)	0
7 Associated organization contributions	
8 Miscellaneous	810
9	
0	
1 Total	62,700
art I, Line 4 (990-EZ) - Investment Income Interest on savings and temporary cash investments	256
2 Dividends and interest from securities	62
3 Gross rents	
4 Other investment income	
5 Total	318

Massachusetts Coalition for Adult Education 22-3016440

Part I, Line 10 (990-EZ) - Grants and Similar Amounts Paid

Par	Part I, Line 10 (990-EZ) - Grants and Similar Amounts Paid 1,500								
	Class of activity	Grantee's name	Check (X) if grantee is a business		City	State	Zip code	Foreign Country	Amount of cash grant
1	Scholarship	Brooke Crowley	a basiness	147 Princeton Street, #2	,	MA	02128	1 oreign country	750
2	Scholarship	Marie LeBlanc		PO Box 7205		MA	01420		750
3									
4									
5									
6									
7									
8									
9									

Relationship Description of the property Purpose of payment to affiliate Book value determined Value Value Value Tair market value Value To determine FMV Date received To determine FMV To determine FMV To determine FMV To determine To dete

Part I, Line 16 (990-EZ) - Other Expenses		71,198
1 Travel, Meals and Entertainment		
a Travel	1a	6,022
b Total meals and entertainment	1b	
2 Fundraising	2	
3 From Form 4562 - Amortization	3	
4 Conferences, conventions, and meetings	4	44,508
5 Depreciation, depletion, etc.	5	850
6 Equipment rental and maintenance	6	300
7 Interest	7	
8 Supplies	8	3,711
9 Telephone	9	3,769
10 Unrelated business income taxes	10	0
11 Subscriptions	11	1,919
Professional development	12	95
Penalties Penalties	13	1,510
14 Childcare	14	700
15 Insurance	15	815
16 Moving	16	2,352
17 Administrative expenses	17	3,865
Miscellaneous	18	782
19	19	
20	20	
21	21	
22	22	
23	23	
24	24	
25	25	
26	26	

8

9

10

Part I, Line 20 (990-EZ) - Other Changes in Net Assets or Fund Balances Description

9

10

Part II, Line 24 (990-EZ) - Other Assets

Par	t II, Line 24 (990-EZ) - Other Assets	19,302	44,483
	Description	Beginning	End
1	Accounts receivable	18,750	37,500
2	Prepaid expenses	0	1,632
3	Rental deposit	0	1,125
4	Office equipment, net	552	4,226
5			
6			
7			
8			
9			
10			

Part II. Line 26 (990-EZ) - Liabilities

Pa	rt II, Line 26 (990-EZ) - Liabilities	50,000	5,836
	Description	Beginning	End
1	Accounts payable	0	5,836
2	Deferred revenue	50,000	0
3			
4			
5			
6			
7			
8			
9			
10			

20

Part	II (Sch G (990/990EZ)) - Events	3,890	0	3,890	0	0	0	2,300
		Line 1	Line 2	Line 3	Line 4	Line 5	Line 6	Line 7
		Lino	Less:	Gross Revenue	LIIIO 4	LING	Lino	Lillo 7
			(Charitable	(line 1 minus		Non oooh	Rent/Facility	Other direct
	E I E	0			Oral Dire	Non-cash	-	
	Event Type	Gross Receipts	contributions)	line 2)	Cash Prizes	Prizes	costs	expenses
	Comedy Performance	3,890		3,890				2,300
2				0				
3				0				
4				0				
5				0				
6				0				
7				0				
8				0				
9				0				
10				0				
11				0				
12				0				
13				0				
14				0				
15				0				
16				0				
17				0				
18				0				
19			·	0	_			

0

Line	2 Program service revenue:	Total:	133,856
1	DOE contract	1	75,000
2	Conference registration & fees	2	57,758
3	VERA	3	1,098
4		4	
5		5	

Massachusetts Coalition for Adult Education

Form 990-EZ Attachment

Part IV - List of Officers, Directors, Trustees, and Key Employees

July 1, 2008 to June 30, 2009

(A)	(B)		(C)	(D)	(E)	
Name & Address	Title	Hours per Week	Compensation	Benefit Plans	Exp Acct & Other	
Connie Nelson 101 Tremont Street, #812 Boston, MA 02108-5089	President	1	0	0	0	
Laurie Sheridan 101 Tremont Street, #812 Boston, MA 02108-5089	Vice President	1	0	0	0	
Barbara Sherman 101 Tremont Street, #812 Boston, MA 02108-5089	Treasurer	1	0	0	0	
Andy Nash 101 Tremont Street, #812 Boston, MA 02108-5089	Secretary	1	0	0	0	
Fred Abisi 101 Tremont Street, #812 Boston, MA 02108-5089	Director	0.7	0	0	0	
Linda Faria Braun 101 Tremont Street, #812 Boston, MA 02108-5089	Director	0.7	0	0	0	
Christine M. Cordio 101 Tremont Street, #812 Boston, MA 02108-5089	Director	0.5	0	0	0	
Don Edwards 101 Tremont Street, #812 Boston, MA 02108-5089	Director	0.5	0	0	0	
Annemarie Espinola 101 Tremont Street, #812 Boston, MA 02108-5089	Director	0.5	0	0	0	
Stephen Hanley 101 Tremont Street, #812 Boston, MA 02108-5089	Director	0.5	0	0	0	
Robert Hibbard 101 Tremont Street, #812 Boston, MA 02108-5089	Director	0.5	0	0	0	
Derek Kalchbrenner 101 Tremont Street, #812 Boston, MA 02108-5089	Director	0.5	0	0	0	
Maria Kefallinou	Director	0.5	0	0	0	

Massachusetts Coalition for Adult Education

Form 990-EZ Attachment

Part IV - List of Officers, Directors, Trustees, and Key Employees

July 1, 2008 to June 30, 2009

101 Tremont Street, #812 Boston, MA 02108-5089					
George Kohout 101 Tremont Street, #812 Boston, MA 02108-5089	Director	0.5	0	0	0
Barbara Krol Sinclair 101 Tremont Street, #812 Boston, MA 02108-5089	Director	0.5	0	0	0
Jacqueline Lynch 101 Tremont Street, #812 Boston, MA 02108-5089	Director	0.5	0	0	0
Elizabeth McKiernan 101 Tremont Street, #812 Boston, MA 02108-5089	Director	0.5	0	0	0
Ramona Melody 101 Tremont Street, #812 Boston, MA 02108-5089	Director	0.5	0	0	0
Eva Millona 101 Tremont Street, #812 Boston, MA 02108-5089	Director	0.5	0	0	0
David Rosen 101 Tremont Street, #812 Boston, MA 02108-5089	Director	0.5	0	0	0
Wyvonne Stevens-Carter 101 Tremont Street, #812 Boston, MA 02108-5089	Director	0.5	0	0	0
Terri Stone 101 Tremont Street, #812 Boston, MA 02108-5089	Director	0.5	0	0	0
John Zhang 101 Tremont Street, #812 Boston, MA 02108-5089	Director	0.5	0	0	0
Kenneth Tamarkin 101 Tremont Street, #812 Boston, MA 02108-5089	Executive Director	40	59,000	14,314	0